

Technical Analyzer

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Intraday

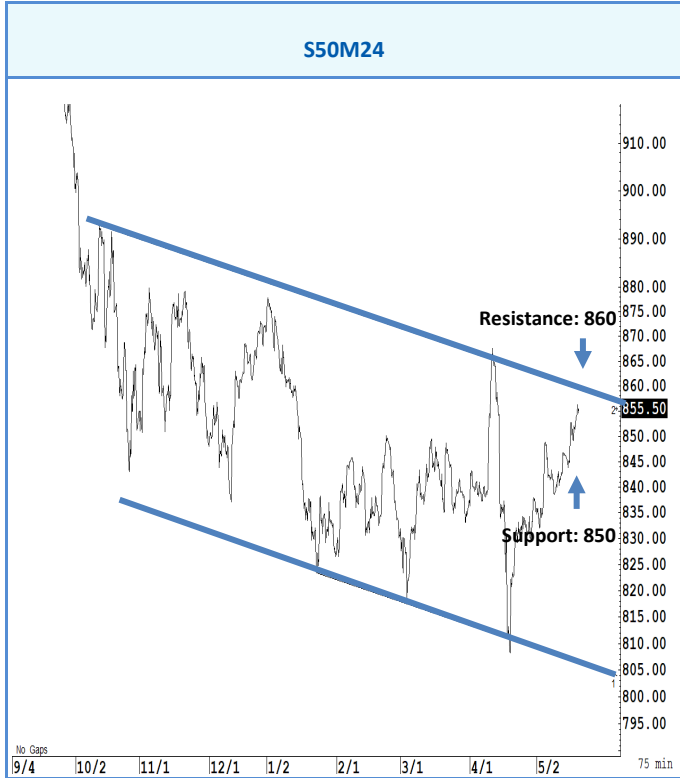
ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก ตามการฟื้นตัวของตลาดหุ้นสหรัฐฯ และกระแสการคาดการณ์ว่าเฟดจะปรับลดอัตราดอกเบี้ยลง 2 ครั้งในปีนี้นอกจากนี้ยังได้แรงหนุนจากการฟื้นตัวของเศรษฐกิจจีน และการคงอัตราดอกเบี้ยเงินกู้ลูกค้าชั้นดี (LPR) ประเภท 1 ปี และ 5 ปี สอดคล้องกับตลาดคาด

ตลาดหุ้นไทยปีนี้ คาดว่า แกว่งในกรอบแคบ ๆ จากแรงขายทำกำไรในระยะสั้น หลังช่วงเช้า SET ปรับขึ้นจากแรงหนุนตัวเลข GDP ไตรมาส 1/67 เพิ่มขึ้น 1.5% จากตลาดคาดว่าจะเพิ่มขึ้น 0.7-0.8% จากการบริโภคภาคเอกชนที่ขยายตัวดี และการท่องเที่ยวที่เป็นแรงขับเคลื่อนต่อเนื่อง สภาพัฒน์ได้ปรับคาดการณ์ GDP ในปี 2567 ลงเหลือขยายตัว 2-3% หรือค่ากลางที่ 2.5% จากเดิมที่เคยคาดการณ์ว่าจะขยายตัว 2.2-2.3% จากการส่งออกที่ฟื้นตัวช้ากว่าคาด การลงทุนภาคเอกชนขยายตัวต่ำกว่าคาด และการลงทุนภาครัฐที่ยังหดตัว ทั้งนี้สภาพัฒน์ได้ปรับเพิ่มคาดการณ์การบริโภคภาคเอกชนเป็นขยายตัว 4.5% และการอุปโภคของรัฐบาลเป็นขยายตัว 1.7% จากเดิมที่คาดว่าจะขยายตัว 3.0% และ 1.5% ตามลำดับ มีแรงซื้อเก็งกำไรหุ้น BANPU, PTTGC ตามการฟื้นตัวของเศรษฐกิจจีน

การวิเคราะห์ทางเทคนิค

SET Index แกว่งในกรอบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,377 จุด แนะนำซื้อเพื่อหวังผลตีกลับได้แถว ๆ 1,384-1,390 จุด หุ้นที่แนะนำ CKP, SAFE



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 850 จุด คาดว่าน่าจะแกว่งกลับขึ้นไปแถว ๆ 860 จุดก่อน

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 850-860 จุด รับรู้กำไร

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